



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, August 3, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,121.8	21,129.2	-7.43	(0.04)	(1,502.5)	(6.6)
S&P SL 20 Index	5,940.3	5,940.0	0.3	0.0	(217.1)	(3.5)
RSI	29.4	29.6				
Value of Turnover (LKR Mn)	1,411.3	4,349.2	(2,937.9)	(67.6)		
TRI on All Share (ASTRI)	33,198.2	33,209.9				
Foreign Purchases (LKR Mn)	12.3	1,040.5				
Foreign Sales (LKR Mn)	90.7	85.3				
Foreign Net Flow (LKR Mn)	(78.4)	955.2				
Volume of Turnover (No. in Mn)	47.7	117.1				
Market Capitalization (LKR Bn)	7,682.4	7,692.4				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
03-Aug-2026	21,129.21	21,229.00	99.79	21,104.18	-25.03	21,121.78	-7.43	-0.04%



Top Gainers and Top Losers

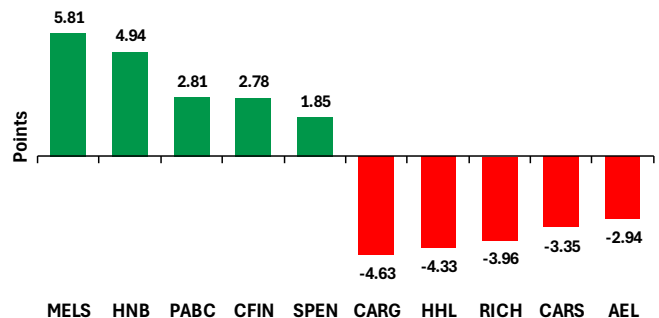
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SMOT	1,331.25	81.00	6.48%	345.02	649.10	40.00	3.86	2.05	3.00%
CITW	1.70	0.10	6.25%	-0.19	2.33	-	-8.95	0.73	-
TANG	113.00	5.25	4.87%	10.04	177.83	-	11.25	0.64	-
SCAP	10.90	0.50	4.81%	0.88	-1.06	-	12.39	-10.28	-
UBF	2.20	0.10	4.76%	0.04	1.02	-	55.00	2.16	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SING	40.70	(6.30)	-13.40%	5.11	26.59	-	7.96	1.53	-
CPRT	31.30	(1.80)	-5.44%	-9.32	-76	-	-3.36	-0.41	-
HOPL	52.50	(3.00)	-5.41%	5.50	38.82	2.10	9.55	1.35	4.00%
TESS	1.80	(0.10)	-5.26%	0.05	0.45	-	36.00	4.00	-
CFLB	57.00	(3.00)	-5.00%	3.13	29.70	0.25	18.21	1.92	0.44%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
COMB	625,000	200.00	125,000,000
HAYL	350,000	222.50	78,000,000
LMF	737,444	84.00	61,945,296
CCS	325,000	125.50	40,707,500
HNB	65,000	385.00	25,025,000

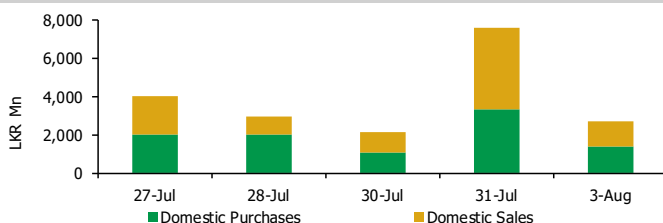
Contributors to ASPI

Positive Contributors (No.)	93	Negative Contributors (No.)	89
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

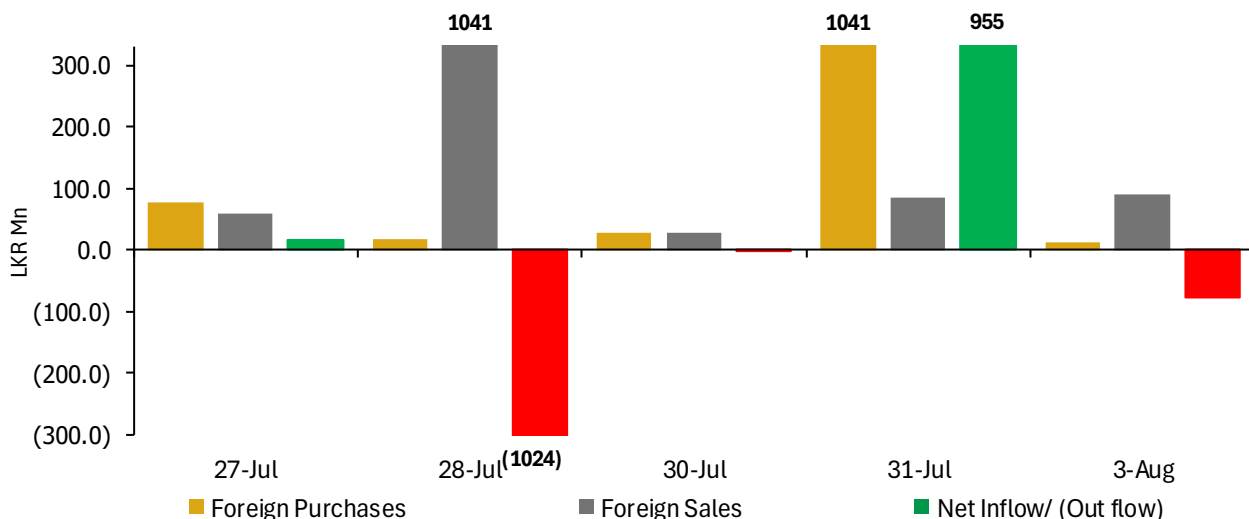
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
HASU		12.37	RIL		(1,019.95)
DOCK		1.45	SAMP		(12.04)
BIL		0.80	CCS		(2.64)
CINS(X)		0.62	LWL		(1.76)
SHL		0.45	KCAB		(1.63)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	26,154	62,513	(36,359)

*From January 02 to August 3, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	29.17%
Food Beverage & Tobacco	158,652,646.00	21.88%
Capital Goods	143,834,110.65	18.31%
Diversified Financials	78,419,712.30	7.91%
Telecommunication Services	49,433,730.10	5.22%
Materials	132,374,806.45	4.33%
Real Estate Management & Development	159,492,273.95	3.20%
Transportation	16,001,211.60	2.61%
Consumer Durables & Apparel	65,982,965.10	1.87%
Insurance	486,016,259.00	1.58%
Retailing	13,199,606.00	1.40%
Consumer Services	18,261,812.60	0.68%
Utilities	70,793,959.55	0.59%
Health Care Equipment & Services	8,930,311.20	0.54%
Software & Services	5,349,384.95	0.23%
Food & Staples Retailing	4,883,483.70	0.18%
Energy	4,846,930.10	0.15%
Commercial & Professional Services	832,888.25	0.13%
Automobiles & Components	2,557,635.50	0.02%
Household & Personal Products	131,389.90	0.02%

Total Turnover (LKR)	1,411,289,360
YTD Avg. Turnover (LKR)	4,035,956,764
Monthly Avg. Turnover (LKR)	1,411,289,360

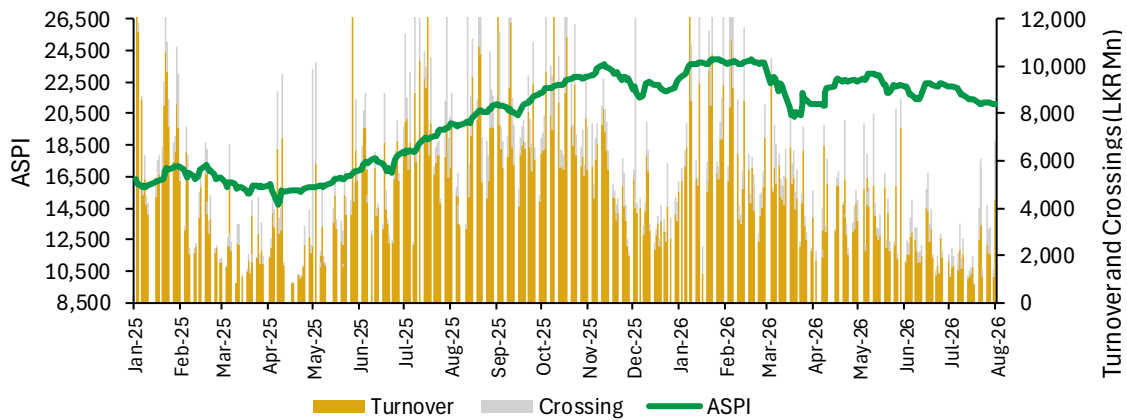
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	1,411	331	23%

*Upto August 03, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

27-Jul				28-Jul				30-Jul				31-Jul				3-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	19.80	1.02%	33,444,192	JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809	JKH	19.90	0.00%	5,868,112
ASPH	0.50	-16.67%	4,638,719	ASPH	0.50	0.00%	938,583	ASPH	0.60	20.00%	605,222	ASPH	0.60	0.00%	1,103,431	ASPH	0.60	0.00%	9,308,659
LVEF	6.50	-1.52%	1,822,534	LVEF	6.60	1.54%	203,319	LVEF	6.60	0.00%	178,433	LVEF	6.50	-1.52%	441,565	LVEF	6.70	3.08%	205,765
LOFC	5.30	-1.85%	1,473,884	LOFC	5.40	1.89%	1,464,701	LOFC	5.40	0.00%	2,079,199	LOFC	5.50	1.85%	2,204,904	LOFC	5.50	0.00%	3,449,771
SAMP	136.75	-0.18%	1,023,468	SAMP	136.00	-0.55%	897,128	SAMP	136.50	0.37%	247,986	SAMP	136.75	0.18%	97,081	SAMP	136.50	-0.18%	389,498
				RIL	24.20	1.26%	42,912,671	RIL	24.00	-0.83%	361,035	RIL	23.70	-1.25%	155,115	RIL	23.50	-0.84%	374,961
				SEMB	1.00	0.00%	3,796,576	SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327
				AGST	10.80	-0.92%	2,757,221	AGST	11.00	1.85%	323,548	AGST	10.80	-1.82%	2,291,367	AGST	10.70	-0.93%	68,234
				SCAP	11.00	0.92%	1,731,765	SCAP	11.00	0.00%	605,318	SCAP	10.40	-5.45%	7,614,993	SCAP	10.90	4.81%	109,411
				JKH	19.90	0.51%	1,591,248	JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809	JKH	19.90	0.00%	5,868,112
								SEMB	1.00	0.00%	4,272,837	SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327
								JKH	19.90	0.00%	3,511,696	JKH	19.90	0.00%	1,446,809	JKH	19.90	0.00%	5,868,112
								BIL	5.20	-1.89%	2,908,715	BIL	5.20	0.00%	2,179,668	BIL	5.20	0.00%	4,226,811
								LOFC	5.40	0.00%	2,079,199	LOFC	5.50	1.85%	2,204,904	LOFC	5.50	0.00%	3,449,771
								HNBFI	8.20	-2.38%	1,007,158	HNBFI	8.20	0.00%	534,072	HNBFI	8.20	0.00%	318,676
												UML	26.80	-0.74%	38,169,617	UML	26.90	0.37%	110,842
												DIAL	44.20	0.00%	16,583,928	DIAL	44.30	0.23%	1,615,629
												SCAP	10.40	-5.45%	7,614,993	SCAP	10.90	4.81%	109,411
												HAYL	224.00	-0.44%	4,670,716	HAYL	223.50	-0.22%	414,158
												SEMB	1.00	0.00%	2,854,884	SEMB	1.00	0.00%	612,327
																ASPH	0.6	0.00%	9,308,659
																JKH	19.90	0.00%	5,868,112
																BIL	5.20	0.00%	4,226,811
																LOFC	5.50	0.00%	3,449,771
																LMF	84.50	-0.59%	2,327,616

Source : CSE